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TROPICAL DISEASE FOUNDATION

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### **FOREWORD**

The year has been full of challenges. The Global Fund against AIDS

Tuberculosis and Malaria (GFATM) approved the Philippine plan on Accelerating
the Response to TB and Malaria in the Philippines. The Tropical Disease Foundation
assumed an important role in this undertaking by being elected as the Principal
Recipient. A significant capacity building and strengthening of partnership with
public and private sector agencies involved in the programme was thus undertaken to
fully respond to this awesome responsibility. In addition, important linkages with
international institutions were forged to strengthen the service, research and training
programmes of the TDF.

In addition, an important new linkage was initiated with the Tuberculosis Research Unit of the Case Western Reserve University as the third site in a clinical trial. Through this linkage, the research clinical and laboratory have been upgraded and inaugurated at the end of the year.

We hope to measure up to the expectations of the GFATM and our partners.

At the same time, we aim to continue serving our patients as conscientiously as ever.

We are grateful to the Board of Trustees of the TDF and our staff for their unstinting support and dedication.

Thelma & Tupari

## HISTORY OF THE FOUNDATION

The Tropical Disease Foundation is a private, non-stock, non-profit organization founded in 1984 by a group of physicians. It is supported by research grants, donations and endowments. Its objective is to undertake researches and provide training and service in the control and management of tropical infectious diseases.

A Memorandum of Agreement was signed with the Makati Medical Center (MMC) in 1987, and Dr. Constantino P. Manahan became the first Chairman of the Board of Trustees of the Foundation. After Dr. Manahan's untimely demise, Dr. Romeo Gustilo became Chairman of the Board of Trustees. In 2001, Dr. Raul G. Fores was elected as Chairman. From 1987 to date,

the Honorary Chairman of its International Advisory Board is Dr. Calvin M. Kunin.

Through the generosity of donors and friends, the Foundation has been able to establish its research laboratory which has gradually expanded, and now includes facilities for special microbiology, mycobacteriology. immunology, mycology, and virology. With these laboratory facilities, the Foundation has been able to pursue its activities in educational and research programs in tropical infectious diseases of public health importance. Notable among these were its community-based prospective studies on Acute Respiratory Infection (ARI) and tuberculosis.

# Linkage with the Makati Medical Center

The Makati Medical Center was founded by a group of distinguished health professionals headed by Dr. Constantino P. Manahan, who was the first Chairman of the Board and concurrent Medical Director. It is owned and operated by the Medical Doctors, Inc. and was formally inaugurated on 31 May 1969.

The Foundation complements the facilities of the MMC mainly in the fields of microbiology, immunology and virology. Subject to the rules and regulations of the MMC Institutional Review Board, the Foundation is authorized to undertake research projects in accordance with the provisions of the Helsinki Declaration. The MMC accordingly allows its staff, including

medical residents and fellows, to participate in the researches of the Foundation. In turn, the research facilities of the Foundation are also made available to the MMC personnel for the management of patients who are in need of them. The Foundation actively participates in the MMC training programs and in its other related activities

The MMC, because of its belief in the sanctity of human life, renders equal standards of medical services to all patients regardless of their socio-economic status. Its efforts are geared toward meeting the health needs of the patients by maintaining highly qualified staff and by constantly updating its medical technology.

# Supporting the Public Sector Health Programmes

The 1997 National Tuberculosis
Prevalence Survey was undertaken by
the TDF on behalf of the Department of
Health (DOH). For this project, the TDF
was awarded the 2000 Outstanding
Health Research Award. It also initiated
the close collaboration between the TDF
and the National TB Control Program of
the Department of Health in TB Control
through the initiation of the DOTS Clinic
at the Makati Medical Center. This

private-public collaboration has provided free service in the management of TB patients and was the very first DOTS-Plus pilot project approved by the WHO Green Light Committee for the management of MDR-TB. As a testimony of this well established relationship with the NTP, the TDF was elected upon the nomination of the DOH as Principal Recipient of the GFATM Programmes in the Philippines.

# SERVICE PROGRAMME

Global Fund Against AIDS, Tuberculosis, and Malaria (GFATM): Accelerating the Response to HIV/AIDS, Tuberculosis and Malaria.

The purpose of the GFATM is to attract, manage, and disburse additional resources through a new public-private partnership that will make a sustainable and significant contribution to the reduction of infections, illness and death, thereby mitigating the impact caused by HIV/AIDS, tuberculosis (TB), and malaria in countries that are in need, and contributing to poverty reduction as part of the millennium development goals (MDG).

The TDF was nominated by the Department of Health as the Principal Recipient of the GFATM in the Philippines and was elected by the Country Coordinating Mechanism (CCM). The project proposals for TB and Malaria were approved by the Global Fund on the 2<sup>nd</sup> round in 2003. The Grant Agreement between the Global Fund and the TDF was signed on 11 June 2003.

The TDF upon the recommencation of the CCM chose the Philippine Rural Reconstruction Movement (PRRM) as the Sub-Recipient for Malaria. Apart from the

PRRM, implementers include the Infectious Disease Office, Malaria Control Program (MCP), Local Government Units (LGU), Kilusan Ligtas Malaria (KLM) with technical assistance from the World Health Organization.

The implementers for the TB component are the TDF at the MMC DOTS Plus for MDR TB; the National TB Control Program, Department of Health for training on TB management; the Philippine Coalition Against Tuberculosis (PHILCAT) for establishment of private-public mix Directly Observed Therapy – Short Course (PPMD) centers; and World Vision for advocacy on TB awareness with technical assistance from the World Health Organization.

The project proposal for HIV/AIDS was approved by the Global Fund on the third round. Upon approval, the CCM elected the Philippine NGO Council on Population, Health and Welfare (PNGOC) as the Sub-Recipient for HIV/AIDS.

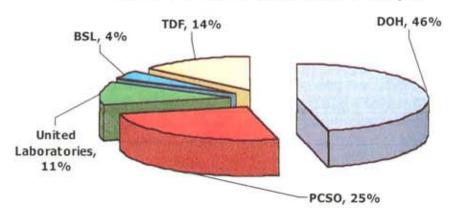
Table 1. Chronology of Events in the Implementation of the GF projects on Accelerating the Response to Tuberculosis and Malaria in the Philippines

Date	Event
28-29 March 2003	GFATM Asia Partnership Development Workshop in Yangon, Myanmar
18-23 May 2003	Site visit of Ms. Sandii Lwin, GF Portfolio Manager
11 June 2003	Signing of Grant Agreement between the Global Fund and the TDF as
	the Principal Recipient of GFATM and as one of the implementers of TB
18 July 2003	Signing of Grant Agreement between the TDF and the Philippine Rural
	Reconstruction Movement as the Sub-Recipient for the Global Fund
	Malaria component
21-24 July 2003	Consultation with Ms. Klara Tisocki, PricewaterhouseCoopers (PwC)
	consultant on Procurement and Supply Management
3 September 2003	Signing of Grant Agreement between the TDF and the Philippine
	Coalition Against TB as one of the implementers of the Global Fund TB component
4 September 2003	Signing of Grant Agreement between the TDF and the World Vision as
	one of the implementers of the Global Fund TB component
4 September 2003	Visit of Doris dCruz Grote, GF consultant on CCM
10,21 October 2003	Evaluation of Monitoring and Evaluation Plan for TB and Malaria by
	Dr. Erlinda Guerrero, Dr. Eumelia Salva, Dr. Jose Benito Villarama,
	PwC consultants

## MMC DOTS Clinic: Green Light Committee Pilot Project on DOTS-Plus for MDR-TB.

The MMC DOTS clinic is a publicprivate partnership between the Makati Medical Center (MMC) and the TDF, representing the private sector, and the National TB Program of the DOH, and Barangay San Lorenzo representing the public sector. The clinic expanded into DOTS-Plus and was the very first pilot project approved globally by the Green Light Committee (GLC) of the WHO Working Group on Multi-drug Resistant (MDR) TB. Through this approval, the TDF procures 2nd line anti-TB drugs for patients with MDR TB undergoing treatment in the clinic. Funding for this project has been through fund raising activities of the TDF, the Philippine Charity Sweepstakes Office, the Barangay San Lorenzo and the United Laboratories Inc. (figure 1) Since the approval of the GF programs in the Philippines, GFATM has become the major source of funds.

Figure 1. Funding of the DOTS-Plus Pilot Project

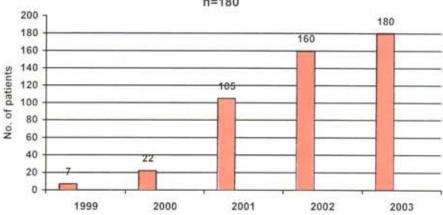


In the implementation of the DOTS-Plus at the MMC DOTS Clinic, the TDFI has fostered partnership through the Kabalikat sa Kalusugan (KsK, Partners in Health) with other local agencies including the Nutrition Center of the Philippines (NCP), the Philippine Tuberculosis Society, Inc. (PTSI), and Barangay San Lorenzo (BSL), the local government unit where the clinic is located. The Philippine Amusement and Gaming Corporation (PAGCOR) has supported the reconstruction of the Teachers Pavilion in the QI as the Tahanan ng KsK (Home for Partners in Health). This will serve as a housing facility for MDR-TB patients who live from distant areas from the treatment facility.

#### Patient accrual

As of December 2003, 180 patients with MDR-TB have already been enrolled in the DOTS-Plus program. The economic analysis of the first 105 patients showed that the DOTS-Plus program using individualized treatment regimen was found to be highly cost-effective. The GLC has now recommended that the DOTS-Plus be expanded with the end in view of making it eventually community-based and as an integral part of the NTP. Policy development based on evidence from the DOTS-Plus pilot project is currently underway with the NTP with the technical assistance of the WHO.

Figure 2. Accrual of MDRTB patients from Feb 99 -Dec 2003 n=180



Private practitioners referred majorities of the patients (65%), followed by government institutions including hospitals and health centers (25%). Other referrals are from nongovernment institutions, friends/relatives of TB patients who had been treated at MMC DOTS, and through Contact-Transmission Study.

Only 3 of 180 patients enrolled in the five years of DOTS-Plus were new PTB cases. The remaining 177 patients were previously treated, 83 of these received only first line anti-TB drugs and 94 had received 2<sup>nd</sup> line anti-TB drugs in addition (Table 1). The 2<sup>nd</sup> line anti-TB drug usually provided was a fluoroquinolone.

Table 1 Category of Patients on DOTS-Plus for MDR-TB

Year	New,	Previously Treated		Total
	Never Treated	Only with 1 <sup>st</sup> line anti-TB drugs	Including 2 <sup>nd</sup> line anti-TB drugs	
1999	(47)	3	4	7
2000	125	7	8	15
2001	2	25	56	83
2002	1	35	20	55
2003	727	14	6	20
Total	3	83	94	180

#### GLC Site visits

Since its approval, five GLC site visits in the DOTS-Plus pilot project have been undertaken. The first was in 16 February 2001 by Dr. Michael Iademarco from the Centers for Disease Control (CDC), Atlanta, Georgia representing the GLC, and Drs. Dong-il Ahn and Dr. Takeshi Kasai from the WHO, WPRO, participated by Dr. Raul G. Fores, Councilwomen Milagros Hugo and Divina Abad-Santos from Barangay San Lorenzo, the TDF staff and the members of the MMC DOTS Clinic.

The 2<sup>nd</sup> site visit was done on 13 August 2001 by Dr. Dong-il Ahn and Dr. Marcus Hodge of the WHO, WPRO representing the GLC. Site visit 3 was conducted on 14 March 2002 with Dr. Michael Iademarco and Dr. Paul Arguin from the CDC, representing the GLC, and Dr. Dong-il Ahn and Dr. Marcus Hodge representing the WHO-WPRO. There were two GLC site visits in 2003: the fourth GLC site visit was in 13-17 January 2003 with Dr. Kai Vink as team leader and Myriam Henkens and Ernesto Jaramillo as members. The fifth GLC site visit was 9-12 December 2003 with Dr. Kitty Lambregts-van Weezenbeek,

Chairman of GLC and Dr. Ernesto Jaramillo representing the Secretariat with the technical assistance from Dr. Michael Voniatis, Medical Officer for TB, WHO Representative to the Philippines.

# Technical inputs from other visiting experts

Dr. Ernesto Jaramillo and Dr. Sang Jae Kim paid a courtesy call in March 2003. Dr. Young Kil Park from the Korea Institute of Tuberculosis (KIT) who assisted in the training and in the data analysis on Restricted Fragment Length Polymorphism (RFLP) 10-18 November, 2003.

Dr. Paul Jensen provided technical advice on the installation of air handling mechanisms in the renovation of the Clinic and Research Laboratory which was undertaken from July 17 to December 8, 2003 with the funding from the TBRU, Case Western Reserve University..

## DOTS-Plus Expansion

The long-term goal of the DOTS-Plus program of the MMC DOTS Clinic is to establish a program of management for MDR-TB in collaboration with the NTP towards policy development on MDR-TB within the National TB Control Program of the DOH. The cohort expansion to include 750 more patients in DOTS-Plus will require quality assurance of the TDF laboratory by a supranational laboratory and assurance that all doses be administered under directly observed treatment (DOT).

The GLC recommends a strong collaboration between the NTP and MMC DOTS-Plus particularly for DOT which can be undertaken by the public health centers under NTP in keeping with the WHO headquarters recommendation that DOTS-Plus should be mainstreamed with DOTS. It is not possible for MMC-DOTS Plus center to serve the needs of the Philippines.

Two of the 2<sup>nd</sup> line drugs are readily available in the Philippine market and are widely used by private physicians as well as the DOTS Clinic of the Lung Center where cure rates of 11-22% were observed. This increases the chance of incorrect use of 2nd line anti-TB drugs and the inadequate treatment of patients, thus amplifying the drug resistance of M. tb. The GLC recommends for the Philippines to address this issue The involvement of the Lung Center in the DOTS-Plus pilot project on condition that they are able to meet the criteria set by GLC may be considered. Designing regimen through a concillium like what is done in other countries may be undertaken and DOT can be performed in the Lung Center under the supervision of the MMC DOTS-Plus pilot project.

# Research Programme

Research projects are done in collaboration with local and foreign institutions and universities. The research programme helps to establish linkages in order to facilitate technology transfers. Since 1987,

research projects have been conducted on a variety of infectious disease problems. Most of the research activities undertaken are related to the service program at the DOTS Clinic.

## Current Research Projects:

1. DMID Protocol Number 01-009 Version 1.3: Prospective Study of Shortening the Duration of Standard Short Course Chemotherapy from 6 Months to 4 Months in HIV-non-infrected Patients with Fully Drug Susceptible, Non-cavitary Pulmonary Tuberculosis with Negative Sputum Cultures after 2 months of anti-TB treatment.

The TDF was included as the third site for the international multicenter clinical trial in collaboration with Case Western Reserve University Tuberculosis Research Unit (TBRU) last 17 November 2003. Other sites are Makerere Medical School, Mulago Hospital and Complex, Uganda which started the project on 2 April 2002) and –NDI, Nucleo de Doencas Infecciosas, Universidade Federal de Espirito Santo, Vitoria, ES Brazil on 26 December 2002.

Table 2. Chronology of Events in the Initiation of Collaboration with the TB Research Unit, Case Western Reserve University

Date	Event	
November 2002	Site Visit by Dr. Henry Boom, Director, TBRU, CWRU	
1-7 April 2003	Site visit by Dr. John Johnson and Dr. Kathleen Eisenach, TBRU,	
	CWRU	
21 January 2004	Approval by the National Institute of Allergy and Infectious Disease	
	(NIAID) National Institutes of Health (NIH) USA, of the TDF as the	
	third site for the Treatment Shortening Study of the TB Research Unit	
	(TBRU), Case Western Reserve University(CWRU)	
16-20 February 2004	Workshop on the Fundamentals of International Clinical Research,	
	Bangkok, Thailand attended by Ma. Imelda D. Quelapio, MD, Ruth	
	Orillaza, MD, Nona Rachel Mira, RN	
29 Septeember –	Site Initiation Visit by Julia Welch, Family Health International,	
3 October 2003	Research Triangle, Ann Harbor, Michigan	
17-20 November 2003	Orientation Visit on Data Management by Dana Jankus	

2. Eli Lilly (Phils) Inc.: Promoting Global Research Excellence in Severe Sepsis (PROGRESS) An International Observational Study among Severe Sepsis Patients Treated in the Intensive Care Unit.

This descriptive study is undertaken by the Infectious Disease Fellows. To date, a total of 54 of 120 patients have been enrolled in the study. Data are being submitted and encoded at the central coordinating unit of the sponsor, Eli Lilly Co.

3. Pfizer, Inc.: Linezolid vs. Vancomycin/Oxacillin/Dicloxacillin in the Treatment of Catheter-Related Gram-Positive Bloodstream Infections

This is a multicenter clinical trial IND No. 49195 to evaluate the efficacy of Linezolid as treatment for intravenous catheter related infections and started in the Philippines 22 August 2002. As of June 2004, 8 patients have been enrolled from our center.

4. United Laboratories Inc.: A
Double-Blind Randomized Controlled
Trial Comparing the Efficay and
Safety of the Commercially Available
Mupirocin 2% Ointment and
Mupirocin 2% Ointment – Unilab
Formulation in the Treatment of

Superficial Bacterial Skin Infection – A registration Trial.

The TDF provides laboratory support for this registration trial which is being undertaken by Dr. Roberta C. Romero as principal investigator, assisted by the residents of the Department of Dermatology, Makati Medical Center. The study was started 10 March 2004.

5. Bristol Myers Squibb: SENTRY

This is a continuing project which is a multi-country collaborative project in Asia pacific with sites in Australia, China, Japan, Korea, Singapore, South Africa, Taiwan ROC under the leadership of Dr. John Turnidge and Ms. Jan Bell at Women's and Children's Hospital, Adelaide, Australia. The objectives of this study are to 1) determine the frequency of occurrence of pathogens causing blood stream infections (BSI) and wound and urinary tract infections in hospitalized patients, and 2) assess the antimicrobial resistance patterns of these isolates including yeast as well as that of fastidious organisms causing upper and lower respiratory tract infections, and gastroenteritis pathogens isolated from stool and blood cultures, and pathogens among infected paediatric patients.

Table 3. Research and Service Projects and Funding Agencies

Research Projects (Year Undertaken)	Sponsor
Accelerating the Response to TB and Malaria in the Philippines (2003)	Global Fund to Fight AIDS, TB and Malaria
A Double Blind Randomized Controlled Trial Comparing the Efficay and Safety of the Commercially Available Mupirocin 2% Ointment and Mupirocin 2% Ointment – Unilab Formulation in the Treatment of Superficial Bacterial Skin Infection – A registration Trial.	United Laboratories Inc
Promoting Global Research Excellence in Severe Sepsis (PROGRESS) An International Observational Study among Severe Sepsis Patients Treated in the Intensive Care Unit.	Eli Lilly
Prospective Study of Shortening the Duration of Standard Short Course Chemotherapy from 6 Months to 4 Months in HIV-non- infected Patients with Fully Drug-Susceptible, Non-cavitary Pulmonary Tuberculosis with Negative Sputum Cultures after 2 Months of Anti-TB Treatment (2003)	National Institute for Allergy and Infectious Disease National Institutes of Health US Department of Health and Welfare
Economic Analysis of the DOTS-Plus for Multi-Drug Resistant Tuberculosis (MDR-TB) in the Philippines (2003)	Stop TB, TB Strategy and Operations World Health Organization
Promoting Global Research Excellence in Severe Sepsis (PROGRESS) (2003)	Eli-Lilly
Phase I International Clinical, Operational, Health Service Training Award in HIV/AIDS and Tuberculosis (2002-3)	Fogarty Institute National Institutes of Health US Department of Health and Welfare
Research Capability Strengthening Grant: MMC DOTS-Plus (2002)	World Health Organization –TDR
Multi-Centre IND Study on Linezolid vs Vancomycin/Oxacillin/Dicoloxacillin in Catheter related Bacteremia (2002)	Pfizer (USA)
Management of Adverse Drug Reactions in DOTS-Plus (2002)	Stop TB Strategy and Operations Unit (TBS)
A randomized, open label, comparative, multi-centre IND Study on Voriconazole in Candidemia of non-neutropenic subjects.	Pfizer (USA)
Contact Tracing among Household Contacts of Multridrug- Resistant TB Cases (2001)	Mayo Clinic, Rochester, Minnesota
MMC DOTS-Plus Pilot Project (2001) SENTRY (March-December 2000)	Philippine Charity Sweepstakes Office Bristol-Myers Squibb
Gram-positive Bacteremia at the Makati Medical Center (January 1999-March 2000)	Pharmacia Upjohn
SENTRY (March-December 1999)	Bristol-Myers Squibb
A Double-Blind Study Comparing the Safety and Efficacy of Cefepime versus Ceftazidime in Severe Bacterial Infections (March-December 1999)	Bristol-Myers Squibb

Point-in-Time Determination of the Antimicrobial Activity of Cefepime Compared to Other Broad-Spectrum Beta-Lactams at Medical Centers in the Philippines (February-December 1998)	Bristol-Myers Squibb
The Efficacy of Sublingually Administered Natural Human Interferon Alpha in the Treatment of Patients with Chronic Active Hepatitis B (1992-1998)	Pharma Pacific Management Pty Ltd., Australia
The Second Nationwide Tuberculosis Prevalence Survey (March-December 1997	World Bank and the Philippine Health Development Project (PHDP)
Prevalence Survey of the Dermatologic Diseases in the Philippines (April-June 1997)	Janssen Pharmaceuticals
Seroepidemiologic Study of Hantaviruses in the Philippines (April-June 1997)	Glaxo-Wellcome Philippines Vizcarra Pharma
Tuberculin Skin Testing among Healthcare workers at the Makati Medical Center (1996-1997)	Glaxo-Wellcome Philippines
Comparison Between 7H9 with OADC Enrichment Broth and Solid Lowenstein Jensen Medium for Primary Isolation of Mycobacteria (1995-1996)	Astra Fund for Clinical Research and Continuing Medical Education (AFCRCME)
Multi-center Study on Lincomycin for Streptococcal Pharyngitis	Upjohn Philippines
(1995-1996) Multi-center Study on Short-Course 2% Clindamycin Vaginal Cream vs. Oral Metronidazole for Bacterial Vaginosis (1996)	Upjohn Philippines
In-vitro Study of Pefloxacin vs. Ciprofloxacin and Ofloxacin (1996)	Rhone-Poulenc Rorer
Spectrum of Ulcerative Keratitis at the Makati Medical Center (1993)	Glaxo-Philippines, Inc.
In-vitro Susceptibility of Gram-negative and Gram-positive Pathogens to Tosufloxacin as Compared with Other Quinolones	Cyanamid Lederle (Phils), Inc.
(1992-1993) In-vitro Susceptibility of Bacterial Isolates to Cefepime as Compared to Ceftazidime and Ceftriaxone (1992)	E.R. Squibb and Sons
A Randomized Open-label, Comparative Multi-center, Study of Parenteral Piperacillin/Tazobactam Versus Ceftazidime Plus Metronidazole in the Treatment of Hospitalized Patients with Intraabdominal Infections (1991-1992)	Cyanamid Lederle (Phils), Inc.
Piperacillin and Tazobactam Sensitivity Profile (1991-1992)	Cyanamid Lederle (Phils), Inc.
Short-term Chemotherapy of Leprosy with Minocycline and Rifampicin (1991)	Cyanamid Lederle (Phils), Inc
Minocycline in the Treatment of Lepromatous Leprosy (1990)	National Research Council of the Philippines
Lymphoblastoid Interferon Alpha in the Management of Chronic	Wellcome Foundation Ltd.

Hepatitis B Infection (1989-1990)	
Levels of Prostacyclin and Thromboxane in Pregnancy-Induced Hypertension (1989-1990)	International Development Research Centre
Traditional Practices and Ritual Therapy on Acute Respiratory Infection (1989-1990)	National Research Council of the Philippines
Inhibitory and Sensitivity Patterns of Local Common Pathogens to Aztreonam (1989)	E.R. Squibb & Sons
Multi-drug Therapy in Leprosy (1988-1990)	Cyanamid Lederle (Phils), Inc
Surveillance of Ofloxacin Resistance (1987-1990)	Daiichi
Acute Respiratory Infection in Childhood: Data Analysis (1987- 1990)	Board on Science and Technology for International Development, U.S. National Academy of Sciences
Etiology of Childhood Acute Respiratory Infections: Pathophysiologic Studies (1991)	Board on Science and Technology for International Development, U.S. National Academy of Sciences
Acute Respiratory Infection (1987)	Astra Pharmaceuticals (Phils.),
Chlamydia Infection in Filipino Women(1987)	Inc. U.S. Naval Medical Research Unit 2 (NAMRU)

## TRAINING PROGRAMME

By the very nature of its work, the Foundation is in constant need of personnel trained in special laboratory techniques. The Foundation therefore makes it possible to have its staff trained in different hospitals and laboratories here and abroad. Table 9 shows the grantees, sponsors and institutions where they trained.

## Fellowship Program in Infectious Disease:

Post residency training residents from internal medicine or pediatrics have been admitted into the two year training program, with an optional third year. For the year 2002-2004, Dr. Ma. Tarcila Gler and Dr. Gamaliel Garcia have been training fellows in infectious diseases. They will bring up the total of trained fellows in the program to 13.

Table 4. Graduates of the Fellowship Program

Fellows	Years
Marivyl Javato	1987-88
Rebecca Littaua	1987-88
Maria Lourdes Gomez-Gozali	1988-89
Mamerto G. Garvez	1989-90
Vilma M. Co	1991-92
Ellamae M. Sorongon-Divinagracia	1993-94
Evelyn Alesna	1995-97
Maria Imelda D. Quelapio	1996-98
Maria Lourdes A. Villa	1997-99
Carmela A. Rivera	1998-2000
Faith D. Villanueva	1999-2001

# Exchange Fellowship Training in Collaboration with Mayo Clinic

The TDF has entered into a memorandum of understanding to initiate an exchange fellowship training in infectious disease. Through this MOU, fellows in infectious diseases from the TDF/MMC will rotate for four weeks at the Mayo clinic and in return, fellows from the Mayo Clinic will rotate for four weeks at the MMC.

# Training on DOTS and DOTS-Plus for the Management of TB

The TDF obtained the PhilCAT accreditation for PhilHealth outpatient TB Package in July 24, 2003. This allowed the TDF to undertake a training program on Basic Course on DOTS on November 28, 2003 for 80 trainees. In addition, six training courses on DOTS-Plus implementation for health workers and community

volunteers from Metro Manila and nearby provinces have been undertaken.

Table 5. Training on DOTS and DOTS Plus conducted by the DOTS staff.

Date	Venue	Type of Training	Participants
28 Nov.	Makati Medical Center	Basic Course on	80 Private Physicians and resident
2003	Makati City	DOTS	medical doctors
9 Oct. 2003	St. Claire Patronage of	Training on	20 Community health volunteers
	the Sick Poor	DOTS Plus	from Pandacan and Sta. Ana,
	Community Center Pandacan, Manila		Manila, and Cavite
14 Nov.	Don Bosco Parish	Training for	25 Volunteers from faith-based
2003	Church	Community	organizations; barangay health
	Makati City	Treatment	workers from Pasay, Manila and
		Partners	Makati; health volunteers from the
			Committee of German Doctors;
			residents from Urban Botanical
			Garden (urban poor area)
4 Dec. 2003	TDF, Medical Plaza	Training on	4 Public health center workers
	Makati Makati City	DOTS Plus	from Manila Health Department
16 Dec.	Makati City Health	Training on	37 Public health workers in Makati
2003	Department, Makati	DOTS Plus	
	City Hall		
17 Dec.	Makati City Health	Training on	30 Doctors from Barangay health
2003	Department, Makati	DOTS Plus	centers and Makati Main office,
	City Hall		public health nurses and midwife

# CDC Implemented Training on Preventing the Institutional Transmission of Tuberculosis and Multidrug-Resistant Tuberculosis

At the request of the TDF, and with funding from the U.S. Agency for International Development (USAID), the Division of Tuberculosis Elimination (DTBE), National Center for HIV, STD and TB Prevention (NCHSTP) at the Centers for Disease Control and Prevention (CDC) conducted a two and a half day training course on Preventing the Institutional Transmission of Tuberculosis (TB) and Multidrug-Resistant (MDR) TB in the Philippines. The course was held in MMC from August 26-28, 2003 attended by a total of 80 participants, including representatives from MMC, Ospital ng Makati (OSMAK), the Research Institute for Tropical Medicine (RITM), the Philippines Hospital Infection Control Society (PHICS), and the Quezon Institute (QI)

## **Intramural Training Program**

Staff of the TDF who have undergone training in 2003 are shown in Table 3. All staff members underwent a training course conducted by the Pfizer Foundation on Good Clinical Practice in preparation for the Clinical Trial on the TB Treatment Shortening Study in collaboration with the TBRU of Case Western Reserve University which was followed up by another workshop on Statistical Package.

Mr. Virgil Belen, public health

#### Infection Control

The Infection Control Committee (ICC) of the Makati Medical Center was created to establish the standard operating patient care program for the prevention, investigation, surveillance and control of nosocomial infections. The ICC is a hospital committee responsible to the medical staff. The working committee includes members from the section of Infectious Diseases and representatives from the departments of Microbiology Pathology, Pharmacy, Dietary Housekeeping Services, Medicine. Surgery, Obstetrics. Pediatrics. Emergency Room and the Hospital

# Guidelines on Antimicrobial Therapy

This manual is a biennial project of the foundation intended to provide physicians with a handy reference on empiric antimicrobial therapy. This is part of the foundation's contribution to the fellowship training program, as fellows take active part in the project by providing evidence-based data to update antimicrobial information and recommendations. The first edition published in 1988 was followed by subsequent editions in 199 0, 1993, 1996, 1998 and the 6<sup>th</sup> edition in 2000. The latest edition is due for publication in 2004.

nurse at the MMC DOTS clinic underwent training on the NTP-DOTS for DOTS implementers and subsequently a follow-up training on Competency-based training and needs analsis. Ms. Noemi Ann Casinillo, a laboratory staff of the TDF research laboratory underwent bench training at the Korea Institute of Tuberculosis on Training Course for Laboratory Service in Tuberculosis Control (smear microscopy, culture drug susceptibility testing and molecular technique)

Administration. The committee holds regular monthly meetings to formulate policies for the control of infections, review various surveillance programs and employees' health program, and constantly assesses the effectivity and implementation of ICC policies and guidelines.

With the outbreak of the Severe Acute Respiratory Syndrome (SARS) in April 2003, the Infection Control Committee conducted teaching programs with the Medical and Paramedical Staff on infection control measures to be instituted to prevent nosocomial transmission in the event of an admission of a patient with SARS.

## Rational Antimicrobial Usage

This is a continuing project of the Infection Control Committee aimed at preventing the emergence of bacterial resistance to antibiotics by means of continuous surveillance of the susceptibility patterns of common hospital bacterial pathogens.

Results of the surveillance are reported quarterly in a hospital paper, the MMC Observer, and serve as the basis for the quarterly recommendations of antimicrobial usage.

Table 6. Training Grants since 1987

Name	Training Grant (Sponsor)	Venue
TDF Staff	Workshop on Statistical Package	Medical Plaza Makati
3-4 November 2003	(TDF)	
TDF Staff	Infection Control Workshop	Makati Medical Center
26-28 August 2003	(Centers for Disease Control)	
TDF Staff	Good Clinic Practice	New World Hotel, Makati City
26-27 June 2003	(Pfizer, TDF)	755 KV 91 NEDO 195 E PER BARRATA 1180
Virgil A. Belen	Training on NTP-DOTS for DOTS Implementors	GlaxoSmithkline Building.
14-16 May 2003	(TDF, DOH, PHILCAT, GlaxoSmithkine)	Makati City
Virgil A. Belen 10 April 2003	Competency Based Training and Needs Analysis	Makati Medical Center
10 April 2003		
Noemi Ann Casinillo, RMT	Training Course for Laboratory Service in	Korean Institute of Tuberculosis
11 March – 18 June 2003	Tuberculosis Control (smear microscopy, culture	(KIT), Seoul, Korea
	drug susceptibility testing and molecular	Machini anscentisoli (200
	technique)	
Ma. Imelda D. Quelapio, MD	Training on DOTS-Plus	World Health Organizaation,
Thelma E. Tupasi, MD November 13-15, 2002	WHO STOP TB Unit	Geneva Switzerland
404 (170 ) 1900 - 1900 (170 ) 170   180   180   190		
Ruth B. Orillaza, MD	Multidrug-resistant TB Treatment and	Riga, Latvia
Virgil Belen, BSN	Management through DOTS-Plus	12.
10 June-5 July 2002	(CDC, Atlanta, Georgia)	
Nellie V. Mangubat, BSFT	Drug Procurement for Tuberculosis	Jakarta, Indonesia
Michael Arabit, BSPh	Management Sciences for Health (MSH)	Decretario 2008/06/2004
une 24-28, 2002	/Program for Appropriate Technology in Health	
	(PATH), WHO STOP TB	
Ephraim Grimaldo, RMT	Restricted Fragment Length Polymorphism	Korean Institute of Tuberculosis
Oct. 21- Dec. 15, 2001	(RFLP) (RCS/UNDP/TDR WHO)	(KIT), Seoul, Korea
Thelma E. Tupasi, MD	TB Health Economics	32nd IUATLD Conference, Paris,
Nona Rachel Mira, RN		France
Nov. 1, 2001		
Alicia Rivera, RMT	Molecular Biology	Institute of Tropical Medicine,
Aug. 4-Oct. 15, 2001	(Glaxo-SmithKilne)	Antwerp, Belgium
Faith D. Villanueva, M.D.	Basic Course on Medical Mycology	Philippine Columbian Association
lerose O. Derilo, RMT March 15-19, 2000		Clubhouse, Manila, Philippines
viaicii 13-19, 2000		
Ma. Socorro M. Clarin, RMT	CMV pp65 Antigenemia Assay	Queen Mary Hospital
Rowena C. Cardaño, RMT	CANADAMOTIS ADDING ANDRESO	Pokfulam Road, Hong Kong
March 11-16, 2000		
Ma Lourdes A. Villa, M.D.	Basic Course on Medical Mycology	University of Santo Tomas Manila
Rowena C. Cardaño, RMT	(Pfizer)	Philippines
April 9-21, 1999		**************************************
Evelyn T. Alesna, M.D.	Group Training Course on Advanced Microbial	Research Institute for Microbial
Sept 1996-July 1997	Diseases Study (JICA)	Diseases (Biken), Osaka University in Osaka, Japan
Alicia B. Rivera, RMT 21–28 September 1997	Drug Susceptibility of Mycobacteria (Rhone-Poulenc Rorer)	Korean Institute of Tuberculosis (KIT), Seoul, Korea
	2	Books and the control of the control of
Zenaida A. Chua, R.N.	Hospital Infection: Enhancing Present	London
Feb 18-23, 1996	Arrangements	

Ma. Imelda D. Quelapio, M.D.	Basic Course on Medical Mycology	University of Santo Tomas Manila.
1996	(Pfizer)	Philippines
Evelyn T. Alesna, M.D. 1995	Basic Course on Medical Mycology (Pfizer)	University of Santo Tomas Manila, Philippines
Jocelyn M. Lazo, RMT May – July 1994	Detection of M. tuberculosis by Polymerase Chain Reaction (Daiichi)	Nagasaki University Japan
Vilma M. Co, M.D. November, 1994	Nosocomial Infectious Diseases and Hospital Epidemiology (Makati Medical Center)	Harvard Medical School Children's Hospital, Boston, Massachusetts U.S.A.
Alicia B. Rivera, RMT 13 April - 2 July 1993	Antifungal Assays (British Medical Council)	Regional Dept. of Infectious Diseases and Tropical Medicine Univ. of Manchester, U.K.
19-23 April 1993	BSM Course in Diagnostic Medical Mycology (British Medical Council)	University of Leeds, U.K.
Benilda Q. Baello, RMT 17-28 May 1993	Respiratory Infections in Immunocompromised Patients (Insular Life Assurance Co., Ltd)	National Institutes of Health, Bethesda, Maryland, U.S.A.
Melanie B. Nogoy, RMT September 1991-March 1992	Basic Training on Electron Microscopy (Insular Life Assurance Co., Ltd)	National University of Singapore
Normando C. Gonzaga, M.D. 28 October-1 November 1991	WHO Bi-regional Training Course on Electron Microscopy in Biomedical Research and Diagnosis of Human Diseases (WHO)	Chulalongkorn University Bangkok, Thailand
Normando C. Gonzaga, M.D. October – November 1990	Immuno-electron Microscopy And Gold Immunoblotting In Chronic Hepatitis B Infection (Wellcome)	National University of Singapore
Lerma C. Baes, RMT 1990	Rapid Viral Diagnosis, Chlamydia Isolation (Daiichi)	National Institute of Health Mahidol University Bangkok, Thailand
Normando C. Gonzaga, M.D. October – November 1990	Immuno-electron Microscopy And Gold Immunoblotting	National University of Singapore
Lerma C. Baes, RMT 1990	In Chronic Hepatitis B Infection (Wellcome) Rapid Viral Diagnosis, Chlamydia Isolation (Daiichi)	National Institute of Health Mahidol University Bangkok, Thailand
Marivyl Javato-Laxer, M.D. Eileen E. Navarro, M.D. 1988-1989	Immune Mechanism of Schistosoma japonicum (NAMRU)	George Washington Univ. Medical Center Washington, D.C., U.S.A.
Eileen E. Navarro, M.D. Lolita Tolentino, RMT 1988	Clinical Features of Viral and Bacterial Infections, Immunologic Monitoring & Rapid Diagnostic Techniques in Transplant Patients (Mr. Freddie Elizalde)	Children's Hospital of Pittsburgh, U.S.A.
Lolita Tolentino, RMT 1988	Antibiotic Susceptibility Testing by MIC, Mycobacteriology	Nagasaki University Nagasaki, Japan
	Identification of P. carinii & L. pneumophila; Viral Antigen Detection from Clinical Specimens (Daiichi, Boie-Takeda, and Filipino-Chinese	Sendai National Hospital Japan
Thelma E. Tupasi, M.D. 1988	Medical Specialty Scholarship Foundations) Influenza and Respiratory Syncytial Virus (WHO)	National University of Singapore
Ma. Lourdes O. Gomez, M.D. 1988	Oral Rehydration for Diarrhea (Tropical Disease Foundation)	San Lazaro Hospital Philippines
Thelma E. Tupasi, M.D. Nellie V. Mangubat, BSFT 1987	Computerized Data Management (National Academy of Sciences, Beard on Science and Technology for International Development)	University of Maryland Colles e Park, Maryland, U.S.A

Transmission of multidrug resistant M. tuberculosis to Filipino household contacts

Sia IG, Tupasi TE, Wengenack NL, Quelapio MID, Hall L,Orillaza R, St. Sauver JL, Luchavez E, Roberts GD, Jerpersen DJ, Grimaldo E, Abstract

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Rivera AB, Tupasi TE, Balagtas ED, Cardaño RC, Baello BQ, Quelapio MID, Villa MLA, Pascual MLG, Co VM, Mantala MJ 7<sup>th</sup> Western Pacific Congress of Chemotherapy and Infectious Diseases, 11-14 December 2000, Hong Kong Convention Center, Hong Kong (abstract)

Guidelines on Antimicrobial Therapy, 6<sup>th</sup> edition, 2000-2001

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Acute lower respiratory tract infection assor ated with Chlamydial TWAR antibody in Fulpino children

Saikku P, Ruutu P, Leinonen M, Panelius J, Tupasi TE, Grayston JT L Infect Dis Nov 1988: 158(5): 1095-1097.

Determinants of morbidity and mortality due to acute respiratory infections: implications for intervention

Tupasi TE, Velmonte MA, Sanvictores MEG, Abraham L, de Leon LE, Tan ST, Miguel CA, Saniel MC

J Infect Dis April 1988; 157(4): 615-623

Serotypes of Streptococcus pneumoniae and Hemophilus influenzae from children with pneumonia

Tupasi TE, de Leon LE, Kaneko Y The Journal of the Japanese Association for Infectious Diseases March 1988;62:403-404

Ceftazidime versus a combination of amikacin and ticarcillin in the treatment of severe infections

Limson BM, Navarro E, Littaua R, Que E, Kua LT. Clin Therapeutics 1988; (10)5

1986-87

Rationalizing antimicrobial use in respiratory infection: The Philippines
Tupasi TE, de Leon LE
APUA Newsletter Fall 1987; V(3): 1, 6-7

# Participation in Conferences

#### International

37th Congress of the H/ATLD and Lung Disease, 2-7 October 2002 (Montreal, Canada): The DOTS-Plus Pilot Project in the Philippines Theima E. Tupasi; MD

5th World TB Congress, 2-5 June 2002, Washington DC DOTS Plus in the Philippines Thelma E. Tupasi, MD

5th World TB Congress, 2-5 June 2002, Washington DC Failure of the w.h.o. retreatment regimen in a setting with high prevalence of multi-drug resistant tuberculosis Ma. Imelda Quelapio

5th World TB Congress, 2-5 June 2002, Washington DC

The Genetic Diversity of Mycobacterium tuberculosis from Filipino Patients at the DOTS Clinic of the Makati Medical Center: A Preliminary Study Alicia B. Rivera

Annual Meeting of the STOP TB Working Group on DOTS Plus for MDR-TB. (Tallin, Estonia) 2002 DOTS-Plus Pilot Project in MMC, Update Thelma E. Tupasi, MD

Annual Meeting of the STOP TB Working Group on DOTS-Plus for MDR-TB. (Lima Peru) 25-27 January 2001

Participant and Speaker: Thetma E. Tupasi, MD "DOTS-Plus in the Philippines: A Multi-District Approach"

21st Conference of the IUATLD Eastern Region, Int'l Union Against TB and Lung Disease-Eastern Region., (Manita, Philippines) March 6-9, 2001 Speaker Thelma E. Tupasi, MD "Drug Resistant TB: Retreatment Program in Urban Setting" Moderator Thelma E. Tupasi, MD "Controlling TB – Manila Manifesto" Reactor Ma. Imelda D. Quelapio, MD to Dr. Lee Reichmann's "Defusing the Time Bomb"

10th ASEAN Pediatric Federation Conference (Malaysia) 1-4 June 2000 Speaker: Thelma E. Tupasi, MD

7th Western Pacific Congress of Chemotherapy and Infectious Diseases (Hong Kong) 11-14 December 2000 Speaker, Thelma E. Tupasi, MD: "TB in the

Philippines"
Participants: Ma. Imelda D. Quelapio, MD, Ma.
Lourdes A VIIIa, MD, Faith D. Villanueva, MD,
Alicia A. Rivera, RMT, Ephraim R. Grimaldo, RMT

47th Annual Meeting of the Japan Society of Chemotherapy (Tokyo), 11 June 1999 Speaker Theima E. Tupasi, MD: "Future Prospects on Quinolones" 21st International Congress for Chemotherapy (Birmingham, UK) - 7 July 1999 Chairman: Thelma E. Tupasi, MD: Treatment of Parasitic Diseases, Lessons from Veterinary Medicine

Tazocin Pan-European Conference on Intensive Care Medicine (Baveno, Lake Maggiore, Italy) - 8-11 July 1999 Participant: Thelma E. Tupasi, MD

1<sup>st</sup> International Congress of the Asia Pacific Society of Infection Control (APSIC) (Hongkong) -8-11 August 1999 Participants: Ma. Imalda D. Ouslania MD & Mrs.

Participants: Ma, Imelda D. Quelapio, MD & Mrs. Zenaida Chua, RN, ICN

39<sup>th</sup> Interscience Conference of Antimicrobial Agents and Chemotherapy (ICAAC) - 26-29 September 1999 Participant Thelma E. Tupasi, MD

Wyeth Infectious Disease Global Advisory Board Meeting (Philadelphia, USA) - 30 September 1999 Participant: Thelma E. Tupasi, MD

#### National

3<sup>rd</sup> Midyear Convention, Phil. Society for Microbiology and Infectious Diseases, (Cebu Piaza Hotel) June 22-24, 2000

Speaker: Tholma E. Tupasi, MD: "The Phil. TB Crisis: Lessons Learned from the 1997 NTPS"

Dec. 7-9, 2000, 22<sup>nd</sup> Annual Convention, Phil. Society for Microbiology and Infectious Diseases, "From Information to Application: Bridging the Gap in the Practice of Infectious Diseases", Issues in the Management of MDR-TB in the Phil.

The Phil National TB Prevalence Survey, Mantla Midtown Hotel

Feb. 5-7, 2001, 28th Annual Postgraduate Course, UST-Dept. of Pediatrics, "PED2001: Trends, Issues and Controversies", "Prevalence: The Current State of TB in RP\*- Plenary Lecturer, CME Auditorium-Medical Bldg., UST

Feb. 7-8, 2001, 8th PIDSP Annual Convention, Pediatric Infectious Disease Society of the Philippines (PIDSPI), "Continuing Challenges in Pediatric Infectious Diseases", "Issues on Childhood TB: Prevalence of TB in RP"-Speaker, Manila Midtown Hotel

April 27, 2001. 1" PCCP Interhospital Conference, Dept. of Pulmonary Medicine-Quezon Institute, "Multidring Resistant TB (MDRTB) Among AIDS Patients", "Course of TB in HIV Management/Clinical Outcome", Quezon Institute

June 15, 2001, 3<sup>rd</sup> Dr. Siopin L. Co Memorial Lecture, Dept. of Pharmacy Services – MMC, Extended Spectrum Betalactamase (ESBL) at MMC. Implication for Control, Ledesma Hall, MMC.

July 11-12, 2001, 23<sup>nl</sup> Annual Scientific Meeting, National Academy of Science and Technology, "Science in the 21<sup>st</sup> Century", Infectious Disease – Speaker, Manila Hotel

July 19-20, 2001, 11th Annual National Convention, Phil. Assoc. for Pulmonary Care, Inc. (PAPC), "Respiratory Care for the Critically and Chronically III", Nosocomial Infections – Speaker, Manila Galleria Suites

Aug. 16-17, 2001, 8th Annual PhilCAT Convention, Phil. Coalition Against TB (PhilCAT), "TB Diagnosis and Management: A Continuing Challenge", "Let's DOTS it! (DOTS Plus: Promise of Hope for MDR-TB)" – Speaker, Manila Midtown Hotel

Sept. 6-7, 2001, 3<sup>rd</sup> Postgraduate Course, Medical Dept. – Research Institute of Tropical Medicine (RITM), "Research and Technology in the Management of Tropical and Infectious Disease", Keynote Address, RITM Auditorium, Alabang, Muntinlupa City

September 2001, Orillaza RB. DOTS in the Management of TB. University of the Philippines-Philippine General Hospital Family Medicine Department

Quelapio MID. Involving the Private Sector in DOTS. Friendly Care Physicians, June 2001.

Sept. 6-8, 2001, 13th Midyear Convention, Phil. Academy of Family Physicians-Cebu Chapter, "New Horizons in Clinical Care: Strengthening Family Practice", "PTB Clinical Practice Guidelines Recommendations", Waterfront Hotel Lahug, Cebu City

Oct. 12-14, 2001, 5th Workshop—Dept, of Pediatrics, Dept. of Pediatrics-MMC, Current Advances in TB Pediatrics, Punta Baluarte, Calatagan, Batangas City

Oct. 13, 2001, Dialogue, Integrated PHO-DOH, Lucena City, "Mobilizing Private Practitioners as Project Partners", Resource Speaker, Halina Hotel, Lucena City Speakers: Thelma E. Tupasi: "TB in the Philippines and What the Private Sector has Done"; Ma. Imelda D. Quelapio, MD: "DOTS in the Private Setting"

Oct. 25-26, 2001, 13th Mid-Year Convention, Phil. College of Physicians, "Old Issues, New Concepts", "Antibiotic Resistance: The Challenge of the Superbugs", Waterfront Cebu City Hotel

Nov. 1-4, 2001, 32<sup>nd</sup> World Conference on Lung Health, International Union Against Tuberculosis and Lung Disease (IUATLD), , "TB Education Course and Workshop", Palais des Congrès, Porte Maillot, Paris, France

Nov. 16, 2001, Dr. Jose Albert Annual Memorial Lecture, UP-PGH Department of Pediatrics, Overview of Philippine Childhood Tuberculosis, PGH, Manila

Nov. 29 – Dec. 1, 2001, 23<sup>rd</sup> Annual Convention, Phil. Society for Microbiology and Infectious Diseases, "New Paradigms in Infectious Diseases: Relevance to Clinical Practice", Changing Epidemiology of

Infectious Diseases: MDR-TB, Westin Philippine Plaza Hotel, Manila

Regional Seminar – Workshop on Leptospirosis (University of the Philippines, Manila) - 22 January 2000

Participants: Thelma E. Tupasi, MD, Ma. Imelda D. Quelapio, MD, Ma. Lourdes A Villa, MD, Faith D. Villanueva, MD, Benilda Q. Baello, RMT, Alicia A. Rivera, RMT, Rowena C. Cardaño, RMT, Jerose O. Derilo, RMT

Seamic National Group Training Course on Laboratory Diagnosis of Dengue (Bureau of Research and Laboratories, DOH) – 7-11 February 2000

Participant: Ma. Socorro M. Clarin, RMT

Biosafety Measures and Precautions on the use of P3 Laboratory (Traders Hotel and STD/AIDS Cooperative Laboratory) – 10-11 April 2000 Participant: Ma. Socorro M. Clarin, RMT

Training Workshop on Infection Control for Infection Control Link Nurses (Makati Medical Center) – 14 April 2000
Lecturers: Rodrigo L.C. Romulo, MD, Margarita T. Cayco, MD, Homer G. Abiad, MD, Ma. Imelda D. Quelapio, Carmela A. Rivera, MD, Faith D. Villanueva, MD, Ms. Zenaida A. Chua, RN

30<sup>th</sup> Annual Convention of the Philippine College of Physicians (EDSA Shangri-La Hotel) – 9-12 May 2000

Participants: Thelma E. Tupasi, MD, Ma. Imelda D. Quelapio, MD, Ma. Lourdes A. Villa, MD, Faith D. Villanueva, MD

Infection Prevention in the Workplace...2000 (Sulu Hotel, Manila) – 11 May 2000 Participant: Zenaida A. Chua, RN

6th Annual Convention of the Philippine Hospital Infection Control Society, Inc. Occupational Safety and Health Center, Diliman, Quezon City) - May 2000 Lecturer: Ma. Imelda D. Quelapio, MD: "Ventilator-Associated Pneumonia: Prevention" Participant: Zenaida Chua, RN

Philippine Association of Central Services and Sterilization Management 1<sup>st</sup> Annual Convention (Camp Gen. Emilio Aguinaldo, Quezon City) – 1-2 June 2000

Participant: Zenaida A. Chua, RN

Infectious Diseases Forum VI (Asturias Hotel, Puerto Princesa Palawan) – 2-4 June 2000 Participant: Faith D. Villanueva, MD

3<sup>rd</sup> Midyear PSMID Convention (Cebu Plaza Hotel) 22-24 June 2000

Workshop on DOTS: "DOTS Basic Course"; "Setting up a DOTS Clinic: MMC Experience"; "Lessons Learned at the MMC Clinic"; "Sputum Microscopy" Lecturers: Ma. Imelda D. Quelapio, MD, Alicia B. Rivera, RMT, Nona Rachel C. Mira, RN

Lecturer: Thelma E. Tupasi, MD: "Penicillin – A Romance Revisited"
Lecturer: Vilma M. Co, MD: "Carbapenems in Nosocomial Infections"
Lecturer: Faith D. Villanueva, MD: "Antibiotic Therapy in the Allergic Patient"

7th Annual Convention of the Philippine
Coalition Against Tuberculosis (Manila
Midtown Hotel) – 20-21 August 2000
Lecturer: Thelma E. Tupasi, MD: "Private-Public
DOTS: MMC DOTS Clinic" Participants: Ma.
Lourdes A. Villa, MD, Faith D. Villanueva, MD,
Nona Rachel Mira, RN, Michael Abeleda, RN

Philippine Society for Microbiology and Infectious Diseases. Second Fellows' Clinico-Pathologic Inter-Hospital Conference (Makati Medical Center) – 12 September 2000 Presentor: Faith D. Villanueva, MD Reactor: Thelma E. Tupasi, MD

Infectious Diseases Forum (Makati Medical Center) – 3 October 2000

Lecturer: Thelma E. Tupasi, MD: "Multi-drug Resistant Tuberculosis in the Philippines" Lecturer: Vilma M. Co, MD: "Hepatitis B Infection: What you might have heard about it and what you should know"

Lecturer: Ma. Imelda D. Quelapio, MD: "The MMC DOTS Clinic"

2<sup>nd</sup> Subspecialty Postgraduate Course in Perinatology and Neonatology (Children's Medical Center of the Philippine & General Hospital, Inc.) - 27 May 1999

Speaker: Thelma E. Tupasi, MD: "Infections in Pregnancy and the Neonatal Period (TB, Hepatitis, Dengue, HIV)"

- 5th Annual Convention on Infection Control (PHICS): "Common Sense in Infection Control" (Occupational Safety and Health Center, Diliman, Quezon City) - 27-28 May 1999 Participants: Ma. Imelda D. Quelapio, MD & Mrs. Zenaida Chua, RN, ICN
- St. Luke's Lecture for the Month 16 June 1999 Speaker: Thelma E. Tupasi, MD: "Pharmacokinetics and Judicious Use of Antibiotics"
- 4th CPE Seminar of the Philippine Association of Medical Technologists (PAMET) - Emilio Aguinaldo Colleges, Taft Avenue, Manila - 12 August 1999 Speaker: Thelma E. Tupasi, MD: "The 1997

National Tuberculosis Prevalence Survey"

Speaker: Alice B. Rivera, RMT: "Drug-Resistant Tuberculosis in the Philippines"

3rd Orthopedic Symposium (Department of Orthopedics, Makati Medical Center) - 27 August 1999 Speaker: Thelma E. Tupasi, MD: "Tuberculous

Arthritis"

Seminar Workshop on The Streptococcal Menace: Prevention and Control of Rheumatic Fever and Rheumatic Heart Disease (EDSA Shangri-La Hotel) – 7-8 October 2000

Lecturers: Thelma E. Tupasi, MD, Homer G. Abiad, MD, Faith D. Villanueva, MD, Erly T. Limlingan, MD, Benilda Q. Baello, RMT, Ma. Socorro M. Clarin, RMT

22<sup>nd</sup> Annual Convention of the Philippine Society for Microbiology and Infectious Disease (Manila Midtown Hotel) 7-9 December 2000
Lecturer: Thelma E. Tupasi, MD: "1997 Nationwide Tuberculosis Prevalence Survey"
Lecturer: Vilma M. Co, MD: "Toxic Shock Syndrome"
Lecturer: Ma. Imelda D. Quelapio, MD: "Corporate DOTS"
Participants: Ma. Lourdes A. Villa, MD, Faith D. Villanueva, MD, Erly T. Limlingan, MD, Nona Rachel C.

18th Annual Chest Convention (EDSA Shangri-La Hotel) - 5 March 1999 Speaker: Thelma E. Tupasi, MD: "Sequential Switch Therapy in LRTI"

Mira, RN, Michael R. Abeleda, RN, Virgil A. Belen, RN

8<sup>th</sup> Postgraduate Course ion Internal Medicine (Our Lady of Lourdes Hospital) - 18 March 1999 Speaker: Thelma E. Tupasi, MD: Antibiotic Pharmacodynamics/ Judicious Use of Antibiotics"

DOH Training for Trainors on DOTS (Manila) (Park View Hotel, Paco, Manila) – 4-8 October 1999 Participants: Ma. Imelda D. Quelapio, MD, Nona Rachel B. Mira, RN, Michael Abeleda, RN

- 12<sup>th</sup> Midyear Convention of the Philippine College of Physicians (Iloilo City) - 9 October 1999 Speaker: Thelma E. Tupasi, MD: "Use and Misuse of Antibiotics"
- 3<sup>rd</sup> Regional Convention of the Philippine Society for Microbiology and Infectious Diseases, Visayas Chapter (Iloilo City) - 21 October 1999 Keynote Lecture: Thelma E. Tupasi, MD: "The Tuberculosis Problem in the Philippines"
- 7th Annual Postgraduate Course of the Philippine College of Physicians, Central and Eastern Visayas Chapter (Cebu City) - 6 November 1999 Speaker: Thelma E. Tupasi, MD: "Penicillin: a Romance Rekindled"
- 21st Annual Convention of the Philippine Society for Microbiology and Infectious Diseases (Westin Philippine Plaza Hotel) 2 December 1999
  Reactor: Thelma E. Tupasi, MD: "Updates on the Management of Antimicrobial Resistance"
  Lecturer: Thelma E. Tupasi, MD: "Penicillin: How Useful in Respiratory Streptococcus pneumoniae"
  Lecturer: Ma. Imelda D. Quelapio, MD: "A Double-Blind Study Comparing the Safety and Efficacy of Cefepime versus Ceftazidime in Severe Bacterial Infections"

# Carlos J. Valdes & Associates

certified public accountants

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CJVA

#### INDEPENDENT AUDITOR'S REPORT

The Board of Trustees
TROPICAL DISEASE FOUNDATION, INC.

Makati Medical Center # 2 Amorsolo St. Makati City

We have audited the accompanying balance sheet of TROPICAL DISEASE FOUNDATION, INC. (A Non-Stock, Non-Profit Corporation) as of December 31, 2003 and the related statements of revenues and expenses, changes in fund balance and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards in the Philippines. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the 2003 financial statements referred to above present fairly, in all material respects, the financial position of **TROPICAL DISEASE FOUNDATION**, **INC.** (A Non-Stock, Non-Profit Corporation) as of December 31, 2003, and the results of its operations and its cash flows for the year then ended in conformity with generally accepted accounting principles in the Philippines.

J. Valles + associates

Partner

CPA Certificate No. 031628 PTR No. 7014784 – 01/06/04 PRC-BOA Reg. No. 0314 Issued on Nov. 3, 2003 Valid until Nov. 3, 2006

Makati City, Philippines February 11, 2004

(A Non-Stock, Non-Profit Organization)

## BALANCE SHEETS

(In Philippine Peso)

	December 31
ASSETS	2003
CURRENT ASSETS	
Cash (Note 2)	80,415,139
Short term investments, net (Note 3)	1,148,051
Advances	190,153
Prepaid rent	16,842
Total current assets	81,770,185
NON-CURRENT ASSETS	
Property and equipment, net (Notes 2 and 4)	15,886,340
Refundable deposits	752,304
Total non-current assets	16,638,644
TOTAL ASSETS	98,408,829
LIABILITIES AND FUND BALANCE	
CURRENT LIABILITIES	4 190 322
Accounts payable and accrued expenses	4,180,322 64,131,145
Due to sub-recipients (Note 6)	04,131,14.
Total current liabilities	68,311,46
NON-CURRENT LIABILITIES	
Funds held in trust (Note 7)	8,775,386
FUND BALANCE	21,321,970

(A Non-Stock, Non-Profit Organization)

# STATEMENTS OF RECEIPTS AND EXPENSES

(In Philippine peso)

For the Years Ended December 31,	2003
RECEIPTS	
Donations and contributions (Note 8)	28,544,048
Fund raising	74,500
Other income	292,899
Total revenues	28,911,447
EXPENSES	
Salaries and wages	3,002,288
Medicine	2,438,319
Depreciation	1,890,048
Laboratory and office supplies	1,707,198
Transportation and travel	1,638,772
Unrealized foreign exchange loss	742,30
Seminars and trainings	498,879
Representation	474,064
Retirement	443,220
Communication	428,30
Insurance	343,830
Contractor's fee	288,092
Utilities	167,25
Repairs and maintenance	127,40
Donation	120,000
Professional fees	100,572
Taxes and licenses	73,700
Interest, net	61,73
Provision for probable losses on investment	49,223
Miscellaneous	280,60
Total expenses	14,875,819
EXCESS OF RECEIPTS OVER EXPENSES	14,035,628

(A Non-Stock, Non-Profit Organization)

# STATEMENT OF CHANGES IN FUND BALANCE

(In Philippine peso)

	Fund Balance
BALANCE AS OF DECEMBER 31, 2001	5,147,904
Deficit for the year ending December 31, 2002	(1,087,286)
BALANCE AS OF DECEMBER 31, 2002	4,060,618
Excess of receipts over expenses for the year ending December 31, 200	14,035,628
Prior period adjustments	3,225,730
BALANCE AS OF DECEMBER 31, 2003	21,321,976

(A Non-stock, Non-profit Organization)

# STATEMENT OF CASH FLOWS

(In Philippine Peso)

For the Fiscal Year Ended December 31,	2003
CASH FLOWS FROM OPERATING ACTIVITIES	
Excess of receipts over expenses	14,035,628
Adjustment to reconcile net income to cash	
Depreciation	1,890,048
Provision for probable losses on investment	49,223
Prior period adjustment	3,225,730
Operating income before working capital changes	19,200,629
(Increase) Decrease in:	
Advances	(58,829)
Prepaid rent	(16,842)
Refundable deposits	(130,670)
Increase (Decrease) in:	8000000000000
Accounts payable and accrued expenses	4,192,675
Due to sub-recipients	64,131,145
Plan liabilities	(1,257,322)
Net cash used in operating activities	86,060,786
CASH FLOWS FROM INVESTING ACTIVITIES	
Investment	1,664,684
Acquisition of property and equipment	(16,658,312)
Funds held in trust	8,775,386
Net cash used in investing activities	(6,218,242)
NET DECREASE IN CASH AND CASH EQUIVALENTS	79,842,544
CASH AND CASH EQUIVALENTS, BEGINNING	572,595
CASH AND CASH EQUIVALENTS, ENDING	80,415,139

(A Non-stock, Non-profit Organization)

## NOTES TO FINANCIAL STATEMENTS December 31, 2003

#### NOTE 1 - ORGANIZATION

TROPICAL DISEASE FOUNDATION, INC. (formerly TROPICAL DISEASE RESEARCH FOUNDATION, INC.) is a non-stock, non-profit organization organized and existing under the laws of the Republic of the Philippines and is duly registered with the Securities and Exchange Commission. It was founded November 5, 1984 as a scientific institution committed to undertake biological research and provide training and service in the control and management of tropical infectious diseases.

As a non-stock, non-profit scientific institution, it is exempt from taxes as mandated by paragraph 3, Section 4 Article XIV of the 1987 Constitution. The Foundation is an accredited and registered donee institution by the Philippine Council for NGO Certification (PCNC). As such, its donors are entitled to full or limited deduction or, and exemption from donor's tax.

Its registered address is located at Metro Manila Philippines and it has thirty (30) regular employees as of December 31, 2003.

### NOTE 2 – SIGNIFICANT ACCOUNTING POLICIES

- 2.1. Basis of financial statements preparation The accompanying financial statements have been prepared in accordance with the generally accepted accounting principles in the Philippines based on the historical cost convention.
- 2.2. Adoption of revised and new standards The Company has adopted and applied the following revised and new standards for financial statements preparation beginning on or after January 1, 2002 and 2003.

# Effective 2002

: Framework for the preparation and presentation of financial

statements

SFAS 1/ IAS 1

Presentation of financial statements (revised 2000)

SFAS 13/ IAS 8

Net income or loss for the period, fundamental errors and changes in

accounting policies

SFAS 16/ IAS 16 : Property, plant and equipment

## NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES, continued

SFAS 18 : Summary of Generally Accepted Accounting Principles on

Stockholders' equity

SFAS 22/ IAS 7 : Cash flows statements (revised 2000)

SFAS 28/ IAS 18 : Revenue

## Effective 2003

SFAS 10/ IAS 10 : Events after the balance sheet date

2.3. <u>Cash on hand and in banks</u> - Cash is valued at face amount as provided for by SFAS 2 - Summary of Generally Accepted Accounting Principles on Cash.

- 2.4. <u>Short-term investments</u> The organization's short-term investments are carried at the lower of its aggregate cost or market value determined at the balance sheet date. The amount on which aggregate cost or market exceeds market value is accounted for as allowance for decline in value.
- 2.5. <u>Property and equipment</u> Property and equipment are valued at cost less accumulated depreciation. Depreciation is computed using the straight line method over the estimated useful lives of the depreciable assets. Additions, betterments, and major replacements are capitalized while minor repairs and maintenance are charged to expenses as incurred. When assets are retired or otherwise disposed of, the cost and related accumulated depreciation are removed from the accounts and any resulting gain or loss is credited or charged to income for the year.

The Foundation's management periodically monitors the conditions of the property and equipment as well as the depreciation method used and the estimates on related useful lives to ensure that estimates adopted represent the actual situation. The Foundation likewise assures that if any variation exists between the estimates and the actual scenario, it will have an immaterial effect on the financial statements.

Provisions of SFAS/ IAS 16 on property and equipment are strictly implemented and observed by the Foundation.

## 2.6. Revenue and expense recognition

The organization uses the accrual basis for accounting its income and expenses. Under this method, income is recognized when earned and expenses when incurred.

### NOTE 3 - SHORT TERM INVESTMENTS

This account includes various investments in stocks, both locally and internationally traded.

Cost Less: Allowance for decline in value	Р	1,197,274 49,223
Net realizable value	P	1,148,051

## NOTE 4 - PROPERTY AND EQUIPMENT

The details of property and equipment are as follows:

	Condominium	Leasehold Improvements	Laboratory, Office Equipment	Transportation, Furniture & Fixture	Total
Cost Dec. 31, 2002 Additions Disposals Dec. 31, 2003	5,486,436 5,486,436	3,798,376 3,798,376	₽ 8.172,589 3,580,879 3,535,375 8,218,093	# 689,573 3,792,620 142,323 4,339,870	P 8,862,162 16,658,311 3,677,698 21,842,775
Accumulated depreciation Dec. 31, 2002 Provisions Disposals Dec. 31, 2003	183.096 	165.652 165,652	7,054,585 1,353,540 3,535,375 4,872,750	689.500 187.760 142,323 734,937	7,744,085 1,890,048 3,677,698 5,956,435
Net book value Dec. 31, 2003	₽ 5,303,340	P 3,632,724	P 3,345,343	P 3,604,933	P 15,886,340

Depreciation charged to operations during the year amounted to ₱1.890,048.

#### NOTE 5 - RETIREMENT PLAN

The organization has a trusteed, non-contributory retirement plan which covers substantially the organization's regular employees. Normal retirement is upon attainment of age sixty (60) and employee has been in service for twenty (20) years. The plan is handled by the Trust Division of the Standard Chartered Bank. Total amount provided for during the year amounted to P443.220.

# NOTE 6 - DUE TO SUB-RECIPIENTS

This account consists of the following:

Total	₽	64,131,145
Department of Health (DOH)		1,076,999
World Vision Development Foundation, Inc. (WDFI)		2,599,953
Philippine Coalition Against Tuberculosis (PHILCAT)		6,680,308
DOTS-Plus		15,347,500
Philippine Rural Reconstruction Movement (PRRM)	p	38,426,385

# NOTE 7 - FUNDS HELD IN TRUST

These funds are entrusted to the organization and are restricted as to its utilization. When used for procurement of property and equipment that will benefit the organization, these are recognized as Donated income.

# NOTE 8 - DONATIONS AND CONTIBUTIONS

This account is detailed as follows:

Total	p	28,544,048
Others		3.334,127
World Health Organization – RCS DOTS		1.875,755
Case Western Reserve University Fund		2,341,740
Mayo Clinic - Tuberculosis Transmission		2,796,141
National Institute of Health		4,432,709
Global Fund	P	13,763,576

#### NOTE 9 - OTHER MATTERS

#### 1. Contracts

# A. Global Fund to Fight AIDS, Tuberculosis and Malaria

During the year, the Foundation entered into a program grant agreement with the Global Fund to Fight Aids, Tuberculosis and Malaria (Global Fund) for the implementation or overseeing the implementation of two (2) programs e.g. Accelerating the Response to Tuberculosis under Grant no. PHL-202-G02-T-00 and Accelerating the Response to Malaria under Grant no. PHL-202-G02-M-00. Both grants started on July 1, 2003 and end on June 30, 2005 and proposed completion date is on June 30, 2008.

# B. Case Western Reserve University (CWRU)

The Research Consortium Agreement between CWRU and the foundation which is sponsored by the National Institute of Health under project title "Tuberculosis Research Unit" (TBRU) is a collaborative effort between the two (2) organizations wherein the foundation agreed to use its personnel, facilities and reasonable efforts in the performance of work in exchange for costs reimbursement based on an agreed budget. Program started on November 15, 2003 and continue through November 30, 2004.

# 2. Approval of Financial Statements

These financial statements were approved for issuance by the Company's duly authorized representative. Thelma Tupasi, President, for the year ending December 31, 2003 on April 6, 2004.

# Tropical Disease Foundation, Inc.

#### **Board of Trustees**

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Raul G. Fores, M.D.

Medical Director & Executive Vice-President
Makati Medical Center

#### Chairperson

Ambassador Bienvenido Tan Philippine Business for Social Progress

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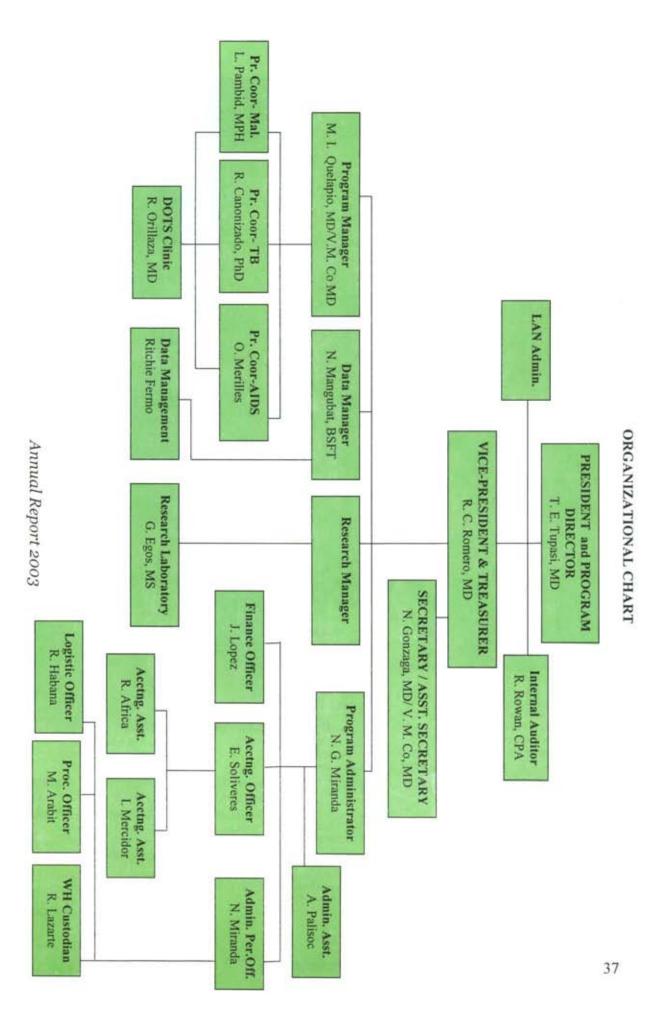
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- 1. The Green Light Committee (GLC) members, Drs. Ernesto Jaramilla and Kitty Lambregts, discuss with the TDF staff their findings on the implementation of the MMC-DOTS Plus program during their visit on December 9-12, 2003.
- Dr. Thelma E. Tupasi is shown conducting the DOTS-Plus Implementation Training Modules for Makati Health Physicians at the Makati City Hall on December 17, 2003.
- 3. Implementation of directly observed oral intakeof anti-TB drgus in the community and in the clinic.
- 4. Ms. Dana Jankus, data manager of Case Western Reserve University. during her visit on November 17-21, 2003, conferring with Nellie Mangubat of TDF and the MMC pharmacists, Ms. Normita Leyesa & Michael Arabit.
- 5. Spectrum culture examination in the labaratory.
- 6. Processing of specimens in the safety hood

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#### Memorial and Honorary Endowments Remembering a Loved One

Endowments may be made in honor or in memory of a friend or relative. The Foundation acknowledges this by giving a certificate of appreciation to the person honored or to the family of the deceased.



The logo attempts to define visually the raison d'etre of the Foundation using a combination of symbols:

- The microscope represents medical research on bacteria, viruses and parasites.
- The sun and the plant signify the tropics and its lush vegetation.
- The plant further implies the possibilities of research in the medical field.

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